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Attorneys for KBC Investments Ltd.

UNITED STATES BANKRUPTCY COURT

Chapter 15 Case
Case No. 10-13164 (SMB)
Jointly Administered
X : :
: : : Adv. Pro. No. 10-03496 (SMB)
Administratively Consolidated
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: : : Adv. Pro. No. 10-03635 (SMB)
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NOTICE OF APPEARANCE AND REQUEST FOR NOTICE AND SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Sidley Austin LLP hereby enters its appearance as counsel to Defendant KBC Investments Ltd. ("KBC") in the above-captioned jointly-administered chapter 15 cases and adversary proceeding number 10-03635 (SMB) (the "Adversary Proceeding").

PLEASE TAKE FURTHER NOTICE that Sidley Austin LLP requests that all notices given or required to be given and all papers served in the Adversary Proceeding be delivered to and served upon the following:

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PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, any notice, motion, proposed order, application, petition, pleading, request, complaint, demand, memorandum, affidavit, declaration, presentment, order to show cause, disclosure statement, and plan of reorganization, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-deliver, telephone, facsimile transmission, electronically, or otherwise, that is filed or given in connection with these cases and the proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance

and Request for Service of Notice and Papers, nor any later appearance, pleading, or claim or

suit shall constitute a waiver of (1) any right to have final orders in non-core matters, or in any

core matter in which this court lacks constitutional authority to enter a final order, entered only

after de novo review by a judge of the United States District Court for the Southern District of

New York; (2) any right to trial by jury in any proceeding related to the Adversary Proceeding;

(3) any right to have the United States District Court for the Southern District of New York

withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (4) any

right to seek dismissal for lack of jurisdiction over KBC or improper service of the complaint

upon KBC; (5) an election of remedy; or (6) any other rights, claims, actions, defenses, setoffs,

or recoupments to which KBC is or may be entitled under any agreements, in law or in equity, all

of which rights, claims, actions, defenses, setoffs and recoupments KBC expressly reserves.

Dated: New York, New York

January 12, 2017

SIDLEY AUSTIN LLP

By: ___/s/ Alan M. Unger_

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Attorneys for KBC Investments

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